

INVESTMENT FUNDAMENTALS

COURSE INFORMATION



ABOUT

This course is designed to give you a practical understanding of the different types of investments and how they work. The most common strategies used by investors and investment managers are discussed alongside strategies that you can use to get started. This course is a core unit in the Striver Mentor Program.

LEARNING OUTCOMES

The learning goals associated with this unit are to:

- Understand the different types of investments that are available and how they work;
- Be familiar with common investment strategies used by investors and investment managers;
- Identify and avoid behavioural biases and making poor investment decisions;
- Choose an investment that aligns to your investment goals, objectives and risk tolerance; and
- How to get started with investing.

REAL-WORLD EXAMPLES

Ultimately, this course is designed to compliment your existing knowledge of investments from your formal education with insight into the advice that a financial adviser might provide to a client in practice. However, we believe this information can benefit your financial wellbeing by increasing your awareness of opportunities in the current financial market.

Disclaimer: see next page.



ABOUT COLONIAL FIRST STATE

Supporting the Next Generation

Colonial First State has been helping Australians with their superannuation, investment and retirement needs since 1988. Our passion for high performance, service and innovation has made us one of the most consistently awarded fund managers in the country.

We're strong supporters of the financial advice industry and the role it plays in helping people find a better financial future. We've chosen to partner with Striver because we're committed to developing the quality and professionalism of the financial advice industry. Through this partnership, we'll help you to get the best possible start in your financial advice career.